

Grand Prairie Independent School District
Debt Transparency - Total Outstanding Principal & Interest
8/31/2019

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Fitch Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
Unlimited Tax School Building Bonds, Series 2011	\$ 45,000,000	\$ 18,240,000	\$ 3,067,644	\$ 21,307,644	02/15/2029	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$131.94	\$154.14
Unlimited Tax Refunding Bonds, Series 2011	55,805,000	46,725,000	7,531,975	54,256,975	02/15/2026	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$338.00	\$392.48
Unlimited Tax School Building Bonds, Series 2012	8,900,000	5,990,000	807,100	6,797,100	02/15/2029	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$43.33	\$49.17
Unlimited Tax School Building Bonds, Series 2013	13,945,000	10,180,000	1,725,925	11,905,925	02/15/2030	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$73.64	\$86.13
Unlimited Tax Refunding Bonds, Taxable Series 2013	19,440,000	3,890,000	39,678	3,929,678	02/15/2020	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$28.14	\$28.43
Unlimited Tax Refunding Bonds, Series 2014	22,535,000	18,785,000	2,060,100	20,845,100	02/15/2024	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$135.89	\$150.79
Unlimited Tax Refunding Bonds, Series 2015	127,820,000	121,790,000	53,728,088	175,518,088	02/15/2037	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$881.00	\$1,269.66
Unlimited Tax Refunding Bonds, Series 2016	94,640,000	87,460,000	27,681,163	115,141,163	08/15/2033	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$632.67	\$832.91
Unlimited Tax School Building Bonds, Series 2016	61,895,000	54,325,000	28,568,538	82,893,538	02/15/2041	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$392.98	\$599.63
Unlimited Tax Refunding Bonds, Series 2016A	47,440,000	45,635,000	26,638,575	72,273,575	02/15/2037	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds	\$330.11	\$522.81
Unlimited Tax Refunding Bonds, Series 2016B	37,975,000	33,825,000	11,807,650	45,632,650	02/15/2031	NR	AA-	AA	I&S Tax Rate & State Funds	\$244.68	\$330.10
Maintenance Tax Notes, Series 2017	13,705,000	12,545,000	3,061,113	15,606,113	02/15/2032	NR	AA/AA-	AA	M&O Tax Rate & State Funds	\$90.75	\$112.89
Unlimited Tax School Building Bonds, Series 2017	17,090,000	16,865,000	13,345,975	30,210,975	02/15/2041	Aaa/Aa3	NR	AAA/AA	I&S Tax Rate & State Funds	\$122.00	\$218.54
		\$ 476,255,000	\$ 180,063,522	\$ 656,318,522						\$3,445.13	\$4,747.67

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 476,255,000	\$ 180,063,522	\$ 656,318,522
Authorized But Unissued Debt	\$ -		
2019 Population (Estimated)	138,240		
Total GO Debt per Capita	\$ 3,445.13		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 3,445.13		
Total GO Principal & Interest per Capita	\$ 4,747.67		

Grand Prairie Independent School District
Debt Transparency - Spent & Unspent Proceeds
8/31/2019

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
Unlimited Tax School Building Bonds, Series 2011	Constructing, renovating, acquiring, equipping school buildings and acquire sites	-	-	45,000,000	45,000,000	-
Unlimited Tax Refunding Bonds, Series 2011	Refunding	61,078,769	61,078,769	-	-	-
Unlimited Tax School Building Bonds, Series 2012	Constructing, renovating, and equipping school facilities; Purchase of necessary sites	-	-	9,500,000	9,500,000	-
Unlimited Tax School Building Bonds, Series 2013	Constructing, renovating, and equipping school facilities; Purchase of necessary sites; Purchase of school buses	-	-	15,500,000	15,500,000	-
Unlimited Tax Refunding Bonds, Taxable Series 2013	Refunding	20,403,037	20,403,037	-	-	-
Unlimited Tax Refunding Bonds, Series 2014	Refunding	24,517,439	24,517,439	-	-	-
Unlimited Tax Refunding Bonds, Series 2015	Refunding	141,307,482	141,307,482	-	-	-
Unlimited Tax Refunding Bonds, Series 2016	Refunding	103,588,349	103,588,349	-	-	-
Unlimited Tax School Building Bonds, Series 2016	Constructing, renovating, acquiring, and equipping school facilities; Purchase of necessary sites	-	-	71,000,000	71,000,000	-
Unlimited Tax Refunding Bonds, Series 2016A	Refunding	55,802,914	55,802,914	-	-	-
Unlimited Tax Refunding Bonds, Series 2016B	Refunding	41,489,371	41,489,371	-	-	-
Maintenance Tax Notes, Series 2017	Paying maintenance expenses for the repair, rehabilitation, renovation, replacement and equipment of existing school facilities including lighting, plumbing, electrical, energy and HVAC improvements and upgrades	-	-	14,200,000	14,200,000	-
Unlimited Tax School Building Bonds, Series 2017	Constructing, renovating, acquiring, and equipping school facilities; Purchase of necessary sites	-	-	20,000,000	20,000,000	-