

**Grand Prairie Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**  
**as of August 31, 2018**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Fitch Rating	Source of Repayment
Unlimited Tax School Building & Refunding Bonds, Series 2000-A	\$ 80,901,851	\$ -	\$ -	-	02/15/2018	Aaa/Aa3	AAA/AA-	NR	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2008	61,205,000	-	-	-	02/15/2018	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2011	45,000,000	20,550,000	3,734,444	24,284,444	02/15/2029	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2011	55,805,000	51,435,000	9,654,025	61,089,025	02/15/2026	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2012	8,900,000	6,510,000	970,500	7,480,500	02/15/2029	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2013	13,945,000	10,875,000	2,114,025	12,989,025	02/15/2030	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Taxable Series 2013	19,440,000	7,710,000	152,268	7,862,268	02/15/2020	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2014	22,535,000	19,210,000	2,720,575	21,930,575	02/15/2024	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2015	127,820,000	124,785,000	58,920,913	183,705,913	02/15/2037	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2016	94,640,000	89,720,000	30,835,025	120,555,025	08/15/2033	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2016	61,895,000	56,845,000	31,075,813	87,920,813	02/15/2041	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2016A	47,440,000	46,640,000	28,777,725	75,417,725	02/15/2037	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2016B	37,975,000	35,220,000	13,106,300	48,326,300	02/15/2031	NR	AAA/AA-	AAA/AA	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2017	17,090,000	16,980,000	14,172,200	31,152,200	02/15/2041	Aaa/Aa3	NR	AAA/AA	I&S Tax Rate & State Funds
Maintenance Tax Notes, Series 2017	13,705,000	13,250,000	3,555,638	16,805,638	08/15/2032	NR	AAA/AA-	AAA/AA	M&O Tax Rate
		\$ 499,730,000	\$ 199,789,449	\$ 699,519,449					

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 499,730,000	\$ 199,789,449	\$ 699,519,449
Authorized But Unissued Debt (a)	\$ -		
2018 Population (Estimated)	142,422		
Total GO Debt per Capita	\$ 3,508.81		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 3,508.81		
Total GO Principal & Interest per Capita	\$ 4,911.61		

(a) Reflects the Authorized But Unissued Debt for school building purposes. Does not reflect the \$32,319,011.35 of Authorized But Unissued Debt for refunding purposes, which serves to replace interest cost with principal amortization when applicable.

**Grand Prairie Independent School District**  
**Debt Transparency - Spent & Unspent Proceeds**  
**as of August 31, 2018**

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
Unlimited Tax School Building & Refunding Bonds, Series 2000-A	Refunding; Construct and equip school buildings and purchase necessary sites therefor	\$ 1,224,492	\$ 1,224,492	\$ 82,228,544	\$ 82,228,544	\$ -
Unlimited Tax School Building Bonds, Series 2008	Refunding; Construct and equip school buildings and purchase necessary sites therefor	-	-	61,205,000	61,205,000	-
Unlimited Tax School Building Bonds, Series 2011	Constructing, renovating, acquiring, and equipping school buildings and acquire sites	-	-	45,000,000	45,000,000	-
Unlimited Tax Refunding Bonds, Series 2011	Refunding	61,078,769	61,078,769	-	-	-
Unlimited Tax School Building Bonds, Series 2012	Constructing, renovating, and equipping school facilities; Purchase of necessary sites	-	-	9,500,000	9,500,000	-
Unlimited Tax School Building Bonds, Series 2013	Constructing, renovating, and equipping school facilities; Purchase of necessary sites; Purchasing of school buses	-	-	15,500,000	15,500,000	-
Unlimited Tax Refunding Bonds, Taxable Series 2013	Refunding	20,403,037	20,403,037	-	-	-
Unlimited Tax Refunding Bonds, Series 2014	Refunding	24,517,439	24,517,439	-	-	-
Unlimited Tax Refunding Bonds, Series 2015	Refunding	141,307,482	141,307,482	-	-	-
Unlimited Tax Refunding Bonds, Series 2016	Refunding	103,588,349	103,588,349	-	-	-
Unlimited Tax School Building Bonds, Series 2016	Constructing, renovating, acquiring, and equipping school facilities; Purchase of necessary sites	-	-	71,000,000	71,000,000	-
Unlimited Tax Refunding Bonds, Series 2016A	Refunding	55,802,453	55,802,453	-	-	-
Unlimited Tax Refunding Bonds, Series 2016B	Refunding	41,489,370	41,489,370	-	-	-
Unlimited Tax School Building Bonds, Series 2017	Constructing, renovating, acquiring, and equipping school facilities; Purchase of necessary sites	-	-	20,000,000	20,000,000	-
Maintenance Tax Notes, Series 2017	Paying maintenance expenses for the repair, rehabilitation, renovation, replacement and equipment of existing school facilities including lighting, plumbing, electrical, energy and HVAC improvements and upgrades	-	-	14,200,000	13,589,109	610,891